

INSURANCE AND RETIREMENT SERVICES (I&RS)

I&RS has supported our clients for 25 years to enable the exchange, process and management of their insurance data while meeting regulatory requirements.

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LOOKING BACK ON 25 YEARS BY THE NUMBERS

I&RS launched in 1997 with just **FOUR CLIENTS** and now has **261 CARRIERS** and **298 DISTRIBUTORS**

Last year, I&RS exceeded **\$162.8 BILLION** dollars in **TOTAL PROCESSED SETTLEMENT VALUE**

Over **15.2 MILLION** insurance policy records are available on-demand within the IEX platform, valued at just under **\$1.8 TRILLION DOLLARS**

14 PRODUCTS & SERVICES that serve not only the annuities marketplace, but also addresses the complex life and insurance-based retirement income needs of clients

15 BILLION transactions processed annually, supporting the insurance and annuities industries

3 WAYS OF ACCESSING DATA: the traditional DTCC portal, mainframes and through APIs

THE SECRETS TO SUCCESS



DEDICATION

For 25 years, I&RS has been a dependable pillar of the insurance and retirement services industry, continually providing support during regulatory changes, times of crisis and for everyday needs.



EXPERTISE

The sheer financial value of transactions that I&RS successfully processes speaks volumes of the efficiency and capability DTCC provides to support the daily functions of the industry.



PARTNERSHIPS

We are proud of DTCC's achievements over the past quarter century, and proud to have the opportunity to collaborate hand-in-hand with clients, partners and the industry every day.

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